

AWARxE Peer Review Module User Support Manual

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Table of Contents

1	Docu	ment Ove	erview	1
2	Acces	sing the I	Peer Review Module	2
	2.1	New Acc	counts	2
		2.1.1	Email Verification	6
		2.1.2	Account Approval	7
	2.2	Existing	Accounts	7
3	Basic	System F	unctions	10
	3.1	Log In to	9 PMP AWARxE	10
	3.2	My Dash	nboard	10
		3.2.1	Recent Requests	11
		3.2.2	Peer Review Assistants/Reviewers	11
		3.2.3	Announcements and Quick Links	11
	3.3	Log Out	of PMP AWARxE	12
4	RxSea	arch		13
	4.1	Creating	a Patient Request	13
		4.1.1	No Results Found	16
	4.2	Viewing	a Patient Report	17
		4.2.1	Basic Report Functions	17
		4.2.2	Patient Information	18
		4.2.3	Summary	
		4.2.4	Prescriptions	19
		4.2.5	Prescribers	19
		4.2.6	Dispensers	19
	4.3	Request	s History	20
	4.4	Request	s Processing	21
5	Presc	riber Acti	ivity Requests	23
	5.1	Creating	a Prescriber Activity Request	23
	5.2	Reports	Processing	24
	5.3	Reports	History	27
		5.3.1	Basic Report Functions	27
		5.3.2	Prescriber Information	

		5.3.3	Prescriber Reports	. 29
		5.3.4	Summary	. 29
		5.3.5	Prescriber Activity	. 29
		5.3.6	Dispensers	. 29
		5.3.7	Therapeutic Class Summary	. 30
6	User	Profile		31
	6.1	My Profi	ile	31
	6.2	Peer Rev	view Management	. 34
		6.2.1	Approving and Rejecting Assistants	. 34
		6.2.2	Dissociating Assistants	. 35
	6.3	Passwor	d Management	. 36
		6.3.1	Updating a Current Password	. 36
		6.3.2	Resetting a Forgotten Password	37
7	Docu	ment Info	ormation	39
	7.1	Disclaim	er	39
	7.2	Change	Log	. 39

1 Document Overview

This *Peer Review Module User Support Manual* provides instructions for using the AWARxE Peer Review module. It is intended for licensed pharmacists and prescribers, and their approved delegates, who have been assigned to a peer review committee. Peer reviewers and their approved delegates (referred to as "assistants") may perform the following functions:

- Review and approve or deny requests for Patient Reports and Prescriber Reports from prescribers who are subject to evaluation, supervision, or discipline by the peer review committee
- Request Patient Reports for individuals who have been treated by a prescriber who is subject to evaluation, supervision, or discipline by the peer review committee

Note: For instructions on using AWARxE for purposes other than peer review, please refer to the AWARxE User Support Manual.

2 Accessing the Peer Review Module

This chapter provides instructions for registering as a peer reviewer or assistant, if necessary (i.e., if you do not have an existing AWARxE account), and adding "peer reviewer" or "peer review assistant" to an existing account.

Note: If you do not have an account, you may follow these instructions to register; however, the "peer reviewer" role must be added by your state administrator.

2.1 New Accounts

If you have been assigned to a peer review committee and do not have an account in PMP AWARxE, follow the instructions below. If you already have an AWARxE account, please refer to the Existing Accounts section of this document.

To request a new account in PMP AWARxE:

1. Navigate to the URL provided to you when you were assigned to the peer review committee.

The I	Log In page is displayed.
L	.og In
E	mail
P	assword
	Reset Password
	Log In
	Create an Account

2. Click Create an Account.

The Register for an Account page is displayed as shown on the following page.

Registration Process Tutorial Get Adobe Acrobat Reader		
Register for an Account Please create your own account and do not create an account on behalf of someone else. Email	Registration Get Adob	Process Tutorial e Acrobat Reade
Register for an Account Please create your own account and do not create an account on behalf of someone else. Email		
Register for an Account Please create your own account and do not create an account on behalf of someone else. Email		
Please create your own account and do not create an account on behalf of someone else. Email Password Password Password Confirmation Password Must: Minimum of 8 characters Contain one upper case letter Contain one lower case letter Contain one special character (I @ # \$ etc.) Maximum of 72 characters Continue Already have an account? Log In Need Help?	Register for an Account	
Please create your own account and do not create an account on behalf of someone else. Email Password Password Password Confirmation Password Must: Minimum of 8 characters Contain one upper case letter Contain one lower case letter Contain one special character (I @ # \$ etc.) Maximum of 72 characters Continue Already have an account? Log In Need Help?		
Email Password Password Confirmation Password Must: Minimum of 8 characters Contain one upper case letter Contain one upper case letter Contain one special character (I @ # \$ etc.) Maximum of 72 characters Continue Already have an account? Log In Need Help?	Please create your own account and do not cre	ate an
Email Password Password Confirmation Password Must: Minimum of 8 characters Contain one upper case letter Contain one lower case letter Contain one special character (I @ # \$ etc.) Maximum of 72 characters Continue Already have an account? Log In Need Help?	account on behalf of someone else.	
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Password Must: Minimum of 8 characters Contain one upper case letter Contain one lower case letter Contain one special character (I @ # \$ etc.) Maximum of 72 characters Continue Already have an account? Log In Need Help?		
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 Contain one upper case letter Contain one lower case letter Contain one special character (I @ # \$ etc.) Maximum of 72 characters Continue Already have an account? Log In Need Help?	Minimum of 8 characters	
 Contain one lower case letter Contain one special character (I @ # \$ etc.) Maximum of 72 characters Continue Already have an account? Log In Need Help? 	Contain one upper case letter	
 Contain one special character (I @ # \$ etc.) Maximum of 72 characters Continue Already have an account? Log In Need Help? 	Contain one lower case letter	
Maximum of 72 characters Continue Already have an account? Log In Need Help?	 Contain one special character (! @ # \$ etc.) 	
Continue Already have an account? Log in Need Help?	Maximum of 72 characters	
Already have an account? Log In Need Help?	Continue	
Need Help?	Already have an account? Log In	
Need Help?	Need Liele 0	
	Need Help?	

Note: A tutorial describing the complete registration process is available by clicking the **Registration Process Tutorial** link located in the top right corner of the page.

- 3. Enter your current, valid email address in the **Email** field. The email address you provide will be your username for logging in to the system.
- 4. Enter a password in the **Password** field, using the password requirements provided below, then re-enter it in the **Password Confirmation** field.

Passwords must contain:

- At least eight (8) characters
- One (1) uppercase letter
- One (1) lowercase letter
- One (1) special character such as !, @, #, \$, etc.

Note that a checkmark appears next to each requirement as it is met.

	Password	
		9
	Password Confirmation	
	Password Must:	
	Minimum of 8 characters	
	✓ Contain one upper case letter	
\rightarrow	✓ Contain one lower case letter	
	 Contain one special character (! @ # \$ etc.) 	
\rightarrow	✓ Maximum of 72 characters	

5. Click **Continue**.

The Select Your User Roles page is displayed.

Registration Process	
Select your User Roles	Registration Process Tutorial O
Healthcare Professional	
Agency Administration	
🕂 Law Enforcement	
+ Other	
Save and Continue	

- 6. To select your user role:
 - a. Click the plus sign (+) next to Healthcare Professional.

The category expands to display the available user roles.

Registration Process		
Select your User Roles	Registration Process Tutorial O	Set Adobe Acrobat Reader
Healthcare Professional		
Physician (MD, DO)		
Homeopathic Physician		
Naturopathic Physician		
Dispensing Physician		
Prescriber without DEA		
Dentist		
	and the file of a state of the file of the file of the file of the file of the state of the state of the file of t	ويرجع المرجع المرجع المرجع والمحمول والمحمول والمرجع والمحمد المراقع

- b. Click to select the checkbox next to your user role.
- 7. Click Save and Continue.

The Demographics page is displayed as shown on the following page.

Registration Process	
Create an Account	Registration Process Tutorial
	Can't View This File? Get Adobe Acrobat Reader
All fields with an asterisk (*) are required.	
Personal	
DEA Number(s) 🚱 "	First Name *
DEA Suffix	Leader Manage
+ Add	Nobe Name
DEA Numbers Added	Last Name *
National Provider ID	
ZAutoFill Form	Date of Birth *
Professional License Number ()*	
	Last 4 digits of SSN Ø
License Type *	
•	Add a Healthcare Specialty * Browse All
	Q Search by keyword (e.g. Allergy, Internal, Sports, Clinical,
	* Designates Primary Specialty
	Plimary Contact Phone
	Mobile Dhone Mumber 🙃 *
	(800) 884-8888
Employer	
DEA Number(s)	Name
+ Add	
DEA Numbers Added	Address
National Provider ID	
+ Add	Address Line 2
National Provider IDs Added	
	City
	State
	•
	Zip Code
	Procee
	Fax
Yeer Keview	
I am a peer review assistant for the following people	
Email Add	
Salartad Pavlamara	
detected westewers	
I am responsible for correctingimaintaining prescription information of the Employer	rs selected below for submission to the PMP:
	Protect March Residentia
	Submit Your Registration

- 8. Complete the required fields in the Personal and Employer sections of the page. *Notes:*
 - The information you are required to enter on this page may vary by state. Required fields for your state are marked with a red asterisk (*).
 - Please enter all active DEA numbers, if applicable.
 - If you have an NPI number, you can enter it in the **National Provider ID** field, then click **Autofill Form** to auto-populate the form with the demographic information associated with your NPI number.
- 9. In the Peer Review section of the page, click the checkbox to indicate that you are a peer review assistant (delegate for a peer reviewer).

Notes:

- You will be prompted to enter the email address for your peer reviewer. Enter the peer reviewer's email address, then click **Add**. You may add more than one peer reviewer, if necessary. Your peer reviewer must already have an account <u>and</u> must already be designated as a peer reviewer.
- You will not be able to perform requests on behalf of the peer reviewer until that reviewer has approved you as an assistant.
- If you need peer reviewer access, please contact your state administrator.

10. Click Submit Your Registration.

Once you have submitted your registration, you will be notified that your account has been approved or is pending approval.

a. Access Granted: Certain user roles will be immediately granted access to the application, provided their personal DEA numbers and professional license numbers as entered are valid and found within the registry. If you are approved, you will be presented with the End User License Agreement that you must review and accept.

After accepting, you will be routed to your dashboard and can begin using the application. Please refer to the <u>My Dashboard</u> section for more information.

Note: If you are a peer review assistant, you must be approved by the peer reviewer you selected before can request any data.

b. **Pending Approval:** If your account requires no further action but could not be verified by the process above, or if your user role is not one that is immediately approved, your account will be pended for review and approval by your State Administrator.

2.1.1 Email Verification

- 1. Once you have submitted your registration, PMP AWARxE sends an email to the supplied email address for verification of an active email address.
- 2. When you receive the email, it will contain a link to verify your email address. Click the **verify your email** link.

Notes:

• The link contained within the email is only valid for 20 minutes. In the event that time has expired, clicking the link will result in a new email

verification notification being sent to you. Click the link in the new email to verify your email address.

- If you are not able to receive HTML-formatted emails or emails with hyperlinks, please create a support request using the following URL: <u>https://apprisspmp.zendesk.com/hc/en-us/requests/new</u>.
- 3. Once you click the link, you are directed to PMP AWARxE and a message is displayed indicating that your email address has been validated.

2.1.2 Account Approval

Once the State Administrator has determined that all you have met all account requirements, your account can be approved. Once your account has been approved, you will receive an email stating that your account has been approved and is now active.

Once your account has been approved, you can log in to PMP AWARxE using the email address and password supplied during the account creation process.

Note: If you no longer have the password, you can reset it by navigating to the URL provided to you when you were assigned to the peer review committee and clicking **Reset Password**.

2.2 Existing Accounts

If you have been designated a peer review assistant and already have an account in PMP AWARxE, follow the instructions below to add "peer review assistant" to your profile. *Recall that "peer reviewer" can only be added by state administrators. If you need to add "peer reviewer" to your account, please contact your state administrator.*

If you do not have an account in AWARxE, please refer to the <u>New Accounts</u> section of this document.

1. Log in to PMP AWARxE.

The My Dashboard page is displayed as shown on the following page.

			PEER REVIEWER -
Home > Dashboard			
My Dashboard			
Recent Requests			My Favorites
RECENT REQUESTS			RxSearch - Patient Request
No Requests found.			
		View Requests History	PMP Announcements
e Reviewees			Password Reset via Mobile 10/02/2018
REVIEWEES			Attention! You can now reset your
Reviewee Name	Status	Request Date	password using verification code sent via text message. To do so you need to add
	pending	10/29/2018	your mobil more
PEER REVIEWEE	approved	10/03/2018	View all Announcements
			Quick Links Board of Pharmacy Board of Nursing Appriss Health Products CDC

2. Click Menu > My Profile.

E Menu				PEER REVIEWER +
Home	RxSearch	Insight	User Profile	Training
Dashboard PMP Announcements	Patient Request Requests History Requests Processing Requests Approval	Reports History Reports Processing	My Profile Default PMPI States Delegate Management Peer Review Management Password Reset Log Out	AWARXE User Guide Help
PDMP Links				
Board of Pharmacy Board of Nursing Appriss Health Pr CDC				

The My Profile page is displayed.

Menu	PEER REVIEWER -
r Profile > My Profile	
My Profile Profile Info Edit	
Name: PEER REVIEWER (ACTIVE: 10/29/2018) Position/Rank:	Employer DEA(s): Employer:
DOB: 01/01/1900 Primary Contact: DEA Number(s): HP5555555	Employer Phone: Employer Fax: Role: Homeopathic Physician
Controlled Substance #: Professional License #: Type:	
Specialty	
Add a Healthcare Specialty * Browse All	
Q Search by keyword (e.g. Allergy, Internal, Sports, Clinical, etc)	
★ Designates Primary Specialty	
★ Allopathic & Osteopathic Physicians Internal Medicine	

3. Locate the Peer Review section of the page, then select the I am a peer review assistant for the following people... checkbox.

Peer Review			
I am a peer review assistant for the following people			
Email	Add		
Selected Reviewers			
Email: apprisstester+peer_reviewer@gmail.com	0		
Save Changes			

Notes:

- You will be prompted to enter the email address for your peer review supervisor. Enter the peer reviewer's email address, then click **Add**. Your peer reviewer must already have an account <u>and</u> must already be designated as a peer reviewer.
- You will not be able to perform requests on behalf of the peer reviewer until that reviewer has approved you as an assistant.
- 4. Click Save Changes.

3 Basic System Functions

This chapter describes how to log in to PMP AWARxE, the Requestor Dashboard that is displayed upon logging in, and how to log out.

3.1 Log In to PMP AWARxE

1. Navigate to the URL provided to you when you were assigned to the peer review committee.

Log In	
Email	
Password	
	Reset Password
Log In	
Create an Ac	count

The Log In page is displayed.

- 2. Enter the email address you provided when you registered in the Email field.
- 3. Enter your password in the Password field.

Note: If you have forgotten your password, click **Reset Password**. You will be prompted to enter the email address registered to your account. Once you have entered a valid, registered email address, you will receive an email with a link to reset your password.

4. Click Log In.

The My Dashboard page is displayed. Please refer to the <u>My Dashboard</u> section for a complete description of the dashboard.

3.2 My Dashboard

Upon logging in to PMP AWARxE with an approved account, the requestor dashboard (My Dashboard) is displayed. This dashboard provides a quick summary of pertinent items within PMP AWARxE, including State Administrator announcements, your recent patient searches, and, if applicable, your peer review assistant's or reviewer's status. My Dashboard can be accessed at any time by clicking **Menu** > **Dashboard** (located under **Home**).

Home > Dashboard My Dashboard						
Recent Requests						My Favorites
RECENT REQUESTS					View Requests History	RxSearch - Patient Request
Patient Name	DOB	Status		Request D	late	
John Doe	01/01/1900	Complete		11/30/2018 3:17 PM		PMP Announcements
john doe	01/01/1900	Complete	Complete		8 3:07 PM	Password Reset via Mobile 10/02/2018
Test Patient	01/01/1900	Complete	Complete		8 8:36 PM	Phone
Test Patient	01/01/1900	Rejected	Rejected		8 8:16 PM	password using verification code sent via
Test Patient	01/01/1900	Complete	Complete		8 8:02 PM	text message. To do so you need to add your mobil more
						View all Announcements
Peer Review Assistants						
PEER REVIEW ASSISTANTS						Quick Links
Peer Review Assistants Name			Status		Request Date	Board of Nursing Apprice Health Products
PEER ASSISTANT			pending 11/05/2018		11/05/2018	CDC

3.2.1 Recent Requests

This section displays your most recent patient searches, including those performed by one of your delegates.

- You can view the Patient Report by clicking the patient's name.
- You can view a list of all past requests by clicking View Requests History. You can also access your request history at any time by clicking Menu > Requests History (located under Rx Search).

Note: The report that is displayed when you click the patient's name is a historical report, meaning that it contains the data that was viewed when the report was initially run. For instructions on performing new patient Rx history searches, please refer to the <u>Creating a Patient Request</u> section.

3.2.2 Peer Review Assistants/Reviewers

This section displays your peer review assistants or reviewers, depending on your user role.

- If you are a peer reviewer, you can quickly change an assistant's status from the dashboard by clicking the assistant's name. Once you click the assistant's name, the Peer Review Management page is displayed, and you can approve, reject, or remove an assistant from your profile.
- You can also access the Peer Review Management page at any time by clicking Menu > Peer Review Management (located under My Profile). For additional information regarding delegate management, please refer to the Peer Review Management section.

3.2.3 Announcements and Quick Links

This section displays announcements from your State Administrator as well as links to webpages outside of AWARxE that may be of use to you.

• The quick view only displays the first few lines of text; however, you can click **PMP Announcements**, located at the top of the section, to display the

full announcement text. You can access the Announcements page at any time by clicking **Menu > Announcements** (located under **Home**).

- The announcements displayed in this section are configured by your State Administrator. Announcements can be configured as role-specific, meaning that a user whose role is "peer reviewer" may see an announcement, whereas a user whose role is "peer review assistant" may not.
- Quick links are also configured by your State Administrator. Any links configured will be visible toward the bottom right of the dashboard in the Quick Links section.

3.3 Log Out of PMP AWARxE

To log out of the system, click the arrow next to your user name (located in the top right corner of the page), and then click **Log Out**.

My Pi	rofile							
Defau	ult PMPi States							
Deleg	Delegate Management Peer Review Management							
Peer								
Pass	word Reset							
	.og Out							

4 RxSearch

The RxSearch section of the PMP AWARxE menu contains the query functions available to you. These functions may include:

- <u>Creating a patient request for an individual who has been treated by a physician you have</u> <u>been assigned to review</u>
- <u>Viewing a patient request</u>
- <u>Viewing historical requests</u>
- <u>Reviewing a patient request submitted by a physician you have been assigned to review</u>

Note: You may not have access to all of the functions listed above. The functions available under **RxSearch** may vary depending on your user role and the settings enabled by your State Administrator. If you do not have access to a function and you think you should, please contact your State Administrator.

4.1 Creating a Patient Request

The Patient Request allows you to create a report that displays the prescription drug activity for a patient who has been treated by a physician you have been assigned to review.

- 1. Log in to PMP AWARxE.
- 2. Click Menu > Patient Request.

The Patient Request page is displayed.

arch > Patient Request	≝Aw™ar _x e™
	Support: 1-800-Apprils
Patient Request	Patient RX Request Tutorial Can't view the file? Get Adobe Acrobat Reader
Patient Info	 Indicates Required Field
First Name*	Last Name*
Partial Spelling	Partial Spelling
Date of Birth*	Date of Birth Range
MM/DD/YYYY	Search using exact DOB
Phone Number	
Social Security Number	
Drivers License Number	State Select State
Case Number	

Note: A tutorial describing the complete patient request creation process is available by clicking the **Patient Rx Request Tutorial** link located in the top right corner of the page.

3. Enter the required information, noting that required fields are marked with a red asterisk (*). At a minimum, you must complete the following fields:

Field Name	Notes
Patient Info	
First Name	Enter the patient's complete first and last name;
Last Name	Or
	Click the Partial Spelling checkbox to search by a partial first and/or last name. This option can be helpful when searching hyphenated names or names that are often abbreviated, such as "Will" vs. "William."
	Notes:
	 The Partial Spelling function requires at least three letters. If the patient's name contains only one or two letters, please do not attempt a partial search. If you use the partial spelling option and your search returns multiple patients, it will be routed for review by the State Administrator.
Date of Birth	Use the <i>MM/DD/YYYY</i> format, or select a date from the calendar that is displayed when you click in this field.
	You may use the Date of Birth Range field to search using the exact date of birth (DOB) or within six months, one year, or two years from the DOB you entered.
Prescription Fill Dates	
From	Use the <i>MM/DD/YYYY</i> format, or select a date from the
То	calendar that is displayed when you click in these fields.
	<i>Note:</i> The search timeframe is limited to one year from the current date.

Note: If you are a peer review assistant, you must select a reviewer from the **Reviewer** field, located above the Patient Info section of the page.

Supervisor or Peer Reviewer must be selected	
Supervisor	
Select Supervisor	\sim
Reviewer	
Oslast Dass Deviewer	×

If no reviewers are available, please contact your reviewer to approve your account or add the reviewer under My Profile. Current reviewers and their statuses are displayed on your dashboard. Refer to the <u>Peer Review Assistants/Reviewers</u> section of My Dashboard or the <u>My Profile</u> section for further instructions.

- 4. If desired, you may enter additional patient information in the Patient Location section of the page, including the patient's state and ZIP code; however, it is recommended that you do not use the ZIP code to search.
- 5. If you require information from other states, click the checkbox next to the desired states in the PMP InterConnect Search section of the page.

PMF To se	PMP InterConnect Search To search in other states as well as your home state for patient information, select the states you wish to include in your search							
1	lidaho							
к	Kansas							
м								
R	Rhode Island							
т	Tennessee CSMD							
Se	sarch							

Notes:

- Partial search is not available when searching other states. If you have selected **Partial Search**, the PMP InterConnect Search section will be removed from the bottom of the page.
- If a state is not included on the list, data sharing with that state is not currently in place, or your user role does not allow for data sharing. Please contact your State Administrator for more information.
- 6. Once you have entered all the required search criteria, click **Search**.
 - a. If your search results return a single patient, the Patient Report is displayed. Refer to the <u>Viewing a Patient Report</u> section for more details regarding the patient report.

eport Prepared: 05/24/2018 ate Range: 05/24/2017 – 05	6/24/2018				Download PDF Download CS
Test Patient					
Summary					
Summary		Opioids* (excluding buprenorphine)		Buprenorphine*	
Total Prescriptions:	1	Current Qty:	Current Qty:	0.0	
Total Prescribers:	1	Current MME/day:	Current mg/day:	0.0	
Total Pharmacies	1	30 Day Avg MME/day:	30 Day Avg mg/day:	0.0	
Prescriptions					
Filled	Drug	♦ QTY ♦ Days ♦ P	rescriber 🗢 Rx # 🗢 Pharmacy *	♦ Refills ♦ Daily Dose ♦ Py	mt Type ♦ PMP ♦
		· · · · · · · · · · · · · · · · · · ·	A LIANA 40045 LIANANAA (4000		

Note: If you need a PDF or CSV version of the report, you can click **Download PDF** or **Download CSV**, located in the top right corner of the report.

- b. If the search could not determine a single patient match, a message is displayed indicating that multiple patients were found, and your request is routed to the State Administrator for review.
- c. If your search does not return any results, a message is displayed indicating that either no patient matching your search criteria could be identified or the patient

was identified but no prescriptions were found. Refer to the <u>No Results Found</u> section for more information.

d. If you are a peer review assistant, your request will be forwarded to your reviewer for review. Your request must be approved by your reviewer before you can view the results.



Success

The request has been forwarded to your admin for approval.

4.1.1 No Results Found

1. If your search criteria could not be matched to any patient records, a message is displayed indicating that no matching patient could be identified.



Or

2. If your search criteria matches a patient record but the patient has no prescriptions within the specified timeframe, a message is displayed indicating that the patient was found but no prescriptions were found.

prescription fill dates provided. Please try a long	er date range.

3. Click **Change Date Range** to return to the Patient Request page, enter a different date range, and re-run the report.

Notes:

- Be sure to verify that all information entered on the request was entered correctly (e.g., verify that the first and last names were entered in the correct fields, verify the patient's birthdate, etc.).
- If Partial Search was not originally selected, you can click the Partial Search checkbox to expand your search results.

4.2 Viewing a Patient Report

If your search results return a single patient, the Patient Report is automatically displayed. You may also access your previously requested patient reports at any time by clicking **Menu** > **Requests History**. Refer to the <u>Requests History</u> section for more information.

The Patient Report page consists of the following sections:

- Patient Information
- <u>Summary</u>
- Prescriptions
- Prescribers
- <u>Dispensers</u>

4.2.1 Basic Report Functions

• The top of the report displays the date the request was run and the date range used to create the request. Depending on your user role type, the **Download PDF** and **Download CSV** buttons may be available, allowing you to save the report as a PDF document or as a CSV data file.

RxSearch > Patient Request	POWER Support: 1-866-Appriss
Patient Report Refine Search	
Report Prepared: 05/29/2018 Date Range: 05/29/2017 – 05/29/2018	Download PDF Download CSV

• You can expand or collapse each section of the report. Click the plus sign

() next to a section to expand it, or click the minus sign () to collapse it.

 You can resize the tables in each section of the report to show more or fewer records. To resize a table, click and drag the bottom of the table with your mouse.

Note: A minimum of two rows are required to be displayed.

 You can sort the columns in each section of the report. Clicking on a column header will allow the results to be sorted in ascending or descending order based on the column selected.

Note: If you choose to export the report, your column sorting will be saved.

4.2.2 Patient Information

The Patient Information section displays the search criteria used to search for the patient as well as all known patient names, birthdates, and addresses that have been linked to the patient for whom you searched.

Bob TestPat	tient				
Linked Records					
Name		DOB	ID	Gender	Address
Testpatient Bob		01/01/1900	10	male	606 OPIODPATIENT DR OPIODPATIENT ND 43677
BOB TESTPATIE	INT	01/01/1900	3	male	1023 NOT REAL ST WITCHITA KS 67203
BOB TESTPATIE	INT	01/01/1900	7	male	1023 NOT REAL STREET WITCHITA KS 67203
ROBERT TESTP	ATIENT	01/01/1900	9	male	1023 NOT REAL ST WITCHITA KS 67203
BOB TESTPATIE	INT	01/01/1900	4	male	1023 NOT REAL STREET WITCHITA KS 67203
Bob Testpatient		01/01/1900	2	unknown	1023 NOT REAL STREET WITCHITA KS 67203
BOB TESTPATIE	INT	01/01/1900	5	female	1023 NOT REAL ST WITCHITA KS 67203
BOB TESTPATIE	ENT	01/01/1900	6	male	1023 NOT REAL ST WITCHITA KS 67203
BOBBY TESTPA	TIENT	01/01/1900	8	male	1023 NOT REAL ST WITCHITA KS 67203
Bob Testpatient		01/01/1900	1	1 male 101 Main St City OH 30897	
Report Criteria					
First Name Bob	Last Name TestPatient	DOB 01/01/1900			

- The Linked Records table can represent instances of a patient with multiple addresses, misspellings of names, etc.
- The ID column of the Linked Records table provides an ID number that corresponds to the ID column in the Prescriptions section of the report, allowing you to match the patient in the Linked Records table with the appropriate prescription.

4.2.3 Summary

The Summary section provides an overview of the total number of prescriptions, prescribers, and pharmacies for the patient for the specified timeframe, including opioid and buprenorphine intake.

Summary					
Summary		Opioids* (excluding buprenorphine)		Buprenorphine*	
Total Prescriptions:	18	Current Qty:	86.8	Current Qty:	132.0
Total Prescribers:	7	Current MME/day:	9.33	Current mg/day:	5.89
Total Pharmacies	7	30 Day Avg MME/day:	19.0	30 Day Avg mg/day:	0.0

4.2.4 Prescriptions

The Prescriptions section displays information related to each prescription issued to the patient within the specified timeframe.

Filled 🗘	ID 🗘	Written 🗘	Drug 🗘	QTY 🖨	Days 🖨	Prescriber 🖨	Rx # 🗘	Pharmacy * 🔶	Refills 🖨	Daily Dose 🖨	Pymt Type 🗢	PMP :
05/27/2018	5	05/27/2018	ENDOCET 10-325 MG TABLET	8.0	30	BO TES	B00003	Alice (4567)	1	5.33 MME	Private Pay	DO
)5/22/2018	1	05/21/2001	BUPRENORPHINE-NALOXONE	250.0	14	Ca TES	M457896321	KANSA (9159)	1		Private Pay	DO
04/29/2018	5	04/29/2018	ZOLPIDEM TART ER 12.5 MG TAB	30.0	30	AL TES	B00001	Alice (4567)	1		Private Pay	DO
04/26/2018	5	04/26/2018	ACETAMINOPHEN-COD #3 TABLET	120.0	30	AL TES	B00002	Alice (4567)	0	12.0 MME	Private Pay	DO
04/23/2018	7	04/21/2018	HYDROCODON- ACETAMINOPHN 10-325	30.0	10	Pa Doc	152847	Appri (1119)	0	18.0 MME	Indian Nat	DO
04/20/2018	6	04/20/2018	ACETAMINOPHEN-COD #3 TABLET	3.0	3	MU PHA	AT1152500	HOMEC (4642)	0	4.5 MME	Private Pay	DO
04/13/2018	6	04/13/2018	ACETAMINOPHEN-COD #3 TABLET	3.0	3	WA CO.	AT1152500	RANDA (0426)	0	4.5 MME	Private Pay	DO
04/09/2018	10	04/09/2018	HYDROCODONE-ACETAMIN 10-325 MG	100.0	250	SE PHA	5571544411	DIPLO (6244)	1	4.0 MME	Private Pay	DO
)4/09/2018	10	04/09/2018	BUTRANS 5 MCG/HR PATCH	100.0	150	SE PHA	5571547441	DIPLO (6244)	1	0.56 mg	Private Pav	DO
				farradiai		- L						

dosage thresholds meant for opioids prescribed for pain. Buprenorphine products have no agreed upon morphine equivalency, and as partial opioid agonists, are not expected to be associated with overdose risk in the same dose-dependent manner as doses for full agonist opioids. MME = morphine milligram equivalants. mg = dose in milligrams.

• The **ID** column corresponds with the **ID** column in the Linked Records table in the Patient Information section of the report, allowing you to match the patient with the appropriate prescription.

4.2.5 Prescribers

The Prescribers section displays information for all prescribers who issued a prescription to the patient within the specified timeframe.

Prescribers						
Name	Address	♦ City	State	♣ Zip	Phone	\$
CO., WALGREEN CO.	301 W MAIN ST	INDEPENDENCE	KS	67301		
Doctor, Paul						
PHARMACY, MULVANE	1008 SE LOUIS DR	MULVANE	KS	67110		
PHARMACY, SEDAN	129 E MAIN ST	SEDAN	KS	67361		
TESTPRESCRIBER, ALICE	1111 FAKE ST	WICHITA	KS	67203		
TESTPRESCRIBER, BOB	8888 NOWHERE ST	WICHITA	KS	67203		
TESTPRESCRIBER, Carol	2910 HIGH ST	WICHITA	KS	67203		~

4.2.6 Dispensers

The Dispensers section displays information for all dispensers who filled a prescription for the patient within the specified timeframe.

Dispensers						
Pharmacy	Address	City	State	Zip	Phone	\$ ^
WALGREEN CO. (7516)	301 W MAIN ST	INDEPENDENCE	KS	67301		
RANDALL, DANIEL C DVM (0426)	20 RAYFORD LN	GREENVILLE	SC	29609		
KANSAS CVS PHARMACY, L.L.C. (9159)	2011 E SANTA FE ST	OLATHE	KS	66062		
HOMECARE PLUS INC (4642)	864 WILSON DR	RIDGELAND	MS	39157		
DIPLOMAT SPECIALTY PHARMACY (6244)	4100 S SAGINAW ST	FLINT	MI	48507	6144841207	
Dave's Pharmacy (1119)	123 N MAIN ST	WICHITA	KS	67202	5028151000	
Alice's PHARMACY (4567)	1111 FAKE ST	WICHITA	KS	67202	3165555555	~

4.3 Requests History

 To view a previously created Patient Report, click Menu > Requests History. The Requests History page is displayed.

Advanced Options 🕶	REQUESTOR NAME Y	PATIENT N	NAME Yes			Search
Requests H Select a patient to rev	istory	uest.				Download PDF Download CSV
Patient First Name	Patient Last Name 🗘	Requestor 🗘	Requested For 💠	Request Type 💲	Status 🗘	Date Requested
Bob	TestPatient	You		AWARxE	Needs Consolidation	05/29/2018 3:04 PM
Test	Patient	You		AWARxE	Complete	05/29/2018 2:44 PM
Bob	TestPatient	You		AWARxE	Complete	05/29/2018 2:44 PM
Test	Patient	You		AWARxE	Pending	05/29/2018 2:14 PM
Bob	Testpatient	You		AWARxE	Pending	05/29/2018 2:14 PM
Bob	TestPatient	You		AWARxE	Needs Consolidation	05/29/2018 1:10 PM

Note: You can only view Patient Reports you or your assistant(s) have created.

- 2. From this page, you can:
 - a. Click Advanced Options to filter the list of requests.

Advanced Options - REQUESTOR NAME	Yes PATIENT NAME Yes					Search	
Common Search Options: First Name	Last Name					J. Contrast PC#	CV Download CSV
Search for: Requestor Name Pa	atient Name	ур	e ¢	Status	٥	Date Requested	• ^
Patient Date of Birth				Complete		04/10/2018 10:47 A	м
MM/DD/YYYY							_
Request Begin Date	Request End Date			Complete		04/10/2018 10:47 A	м
MM/DD/YYYY	MM/DD/YYYY			Complete		04/10/2018 10:47 A	м
Search for: Shared Report				Complete		04/10/2018 10:47 A	м

- b. Click **Download PDF** or **Download CSV** to export your search history, if this functionality has been configured by your State Administrator.
- c. Click a patient name to view the details of that request in a detail card at the bottom of the page.

Bob TestPatient	View	Refresh
DOB: 01/01/1900 Location: Other States: Reason: Multiple Patient Prescription Fill Dates: May 29, 2017 until May 29, 2018		

 Click View to display the results of the previously submitted request. Refer to <u>Viewing a Patient Report</u> for details regarding Patient Reports.

Note: The results of previous requests are not updated with new information. The results displayed are the results at the time the original search was performed.

• Click **Refresh** to generate a new Patient Report for the selected patient. The Patient Request page will be displayed with the patient's information automatically populated. Refer to <u>Creating a Patient Request</u> for complete instructions on generating new requests.

4.4 Requests Processing

If you are a peer reviewer, you will receive email notification when a request requiring your review has been submitted. Patient Requests submitted by your assistants and physician you have been assigned to review are located on the Requests Processing page. From this page, you may review the request, view additional case details, and approve or deny the request.

1. Click Menu > Requests Processing.

The Requests Processing page is displayed.

txSearch > Requests Pro	ocessing						₽U))		.Appris
Advanced Options 🕶	Search								
Requests Processing Select a request to review details about the request.									
Patient First Name	Patient Last Name	¢	Requestor	\$	Requestor Role	Date Requested	÷	Reason	4
Test	Patient		PEER REVIEWEE		Prescriber Delegate - Licensed	10/30/2018 8:36 PM		Peer Review Required	
Test	Patient		PEER REVIEWEE		Prescriber Delegate - Licensed	10/30/2018 8:16 PM		Peer Review Required	
John	Doe		PEER REVIEWEE		Prescriber Delegate - Licensed	10/03/2018 2:43 PM		Peer Review Required	

2. Click the patient name for the request you wish to review.

The request information is displayed below the list of requests.

Select a request to re	roc	details about the reque	est.					
Patient First Name	¢	Patient Last Name	\$	Requestor	¢	Requestor Role	Date Requested	Reason
Test		Patient		PEER REVIEWEE		Prescriber Delegate - Licensed	10/30/2018 8:36 PM	Peer Review Required
Test		Patient		PEER REVIEWEE		Prescriber Delegate - Licensed	10/30/2018 8:16 PM	Peer Review Required
John		Doe		PEER REVIEWEE		Prescriber Delegate - Licensed	10/03/2018 2:43 PM	Peer Review Required
Test Patient								Reject Approve
DOB: 01/01/1900 Location: PMPi states: Reason: Peer Revie	w Re	quired						

3. Click the **View** link in the **Case Info** field to view additional information about the request, including case comments and any documents that have been attached to the request.

Case Number: Choose files IM	ax File Size: 15MB]					PM())		(е тм 866-Арргіз
Test_Up Uploaded 20 h	load.pdf (47.2 KB) ours and 15 minutes ago				Search			
		- equestor	÷	Requestor Role	Date Requested	•	Reason	•
Test	Patient	PEER REVIEWEE		Prescriber Delegate - Licensed	10/30/2018 8:36 PM		Peer Review Required	
Test	Patient	PEER REVIEWEE		Prescriber Delegate - Licensed	10/30/2018 8:16 PM		Peer Review Required	
John	Doe	PEER REVIEWEE		Prescriber Delegate - Licensed	10/03/2018 2:43 PM		Peer Review Required	
Test Patient							Reject App	orove
DOB: 01/01/1900 Location: PMPi states: Reason: Peer Review Case Info: view Prescription Fill Date	/ Required es: October 30, 2017 until (October 30, 2018						

4. If you approve the request, click **Approve**.

The report is generated and will be available on the assistant's or physician's dashboard. It will also be available in your Requests History. Please refer to <u>Requests History</u> for more information on viewing these reports.

Or

5. If you do not approve the request, click **Reject**.

The Rejection Reason window is displayed.

Rejection Reason		
		11

6. Enter your rejection reason, then click **Reject Request**.

The request is rejected and will display a status of "Rejected" on the assistant's or physician's dashboard. The rejection reason is available in their Requests History. The request, including the rejection reason, is also available in your Requests History. Please refer to <u>Requests History</u> for more information.

5 Prescriber Activity Requests

Prescriber Activity Requests may be submitted by peer review assistants and physicians. These reports display a summary of prescriptions prescribed by a specific DEA number as well as the corresponding patient and pharmacy information. Once submitted these requests must be reviewed by a peer reviewer before the report can be generated. This chapter describes how peer review assistants can create a Prescriber Activity Request, how peer reviewers can review and approve or deny those requests, and how to view your Reports History.

Note: The Prescriber Activity features are located under the *Insight* menu option.

<u> </u>				PEER REVIEWEE +
Home	RxSearch	Insight	User Profile	Training
Dashboard PMP Announcements	Patient Request Bulk Patient Search Requests History	New Reports Reports History Reports Processing	My Profile Default PMPI States Password Reset Log Out	NarxCare Overview Narx Scores Overdose Risk Score AWARXE/NarxCare User Guide Lorazepam Milligram Equivalents Help
PDMP Links				
Board of Pharmacy Test Board of Nursing Appriss Health Pr More Links				

5.1 Creating a Prescriber Activity Request

1. Click Menu > New Reports.

The PMP AWARxE Reports page is displayed.

Insight > New Reports	
PMP AWARxE Reports	
Report Name	Description
Prescriber Activity Request	Displays a summary of prescriptions prescribed by specified DEA number and the corresponding patient and pharmacy information.

2. Click Prescriber Activity Request.

The Prescriber Activity Request page is displayed as shown on the following page.

insight > New Reports			
Prescriber Activity Request Back to New	insight Reports		
Request Criteria			
Prescriber*			
DEA Number	First Name		
OR			
	Last Name		
	Last Marie		
Rx Date*	Drug	Patient	
Date Type: 🔿 Written Date 💿 Fill Date	Schedule:	First Name	
From	~		
11/01/2017	Categories	Last Name	
То	Select to add multiples		
11/01/2018	Generic Name	DOB	
		MWDD00000	
Upload Documentation			
Upload documents associated with this search request (e.g. subpoena).			
Choose files [Max File Size: 15MB]			
Run Prescriber Activity			

- 3. In the Prescriber section of the page, enter the prescriber's DEA number OR first and last name.
- 4. In the Rx Date section of the page, the **From** and **To** fields are automatically populated to search for prescription information for one year from the current date; however, you may change the search timeframe by entering a different from and/or to date or by selecting a date from the calendar that is displayed when you click in those fields.
- 5. If desired, you may enter additional drug and patient information in those sections of the page. You may also click **Choose files...** to attach a document to the request.
- 6. Once you have finished entering your search criteria, click Run Prescriber Activity.

A message is displayed indicating that your request has been forwarded to your admin for approval. You request must be reviewed and approved by your reviewer before you can view the results.



Once the request has been approved or denied, the report or rejection reason will be available in your Reports History. Please refer to the <u>Reports History</u> section of this document for more information on viewing those reports.

5.2 Reports Processing

If you are a peer reviewer, you will receive email notification when a request requiring your review has been submitted. Prescriber Activity Requests submitted by your peer review assistants and physicians you have been assigned to review are available on the Reports Processing page. From this page, you may review the request, view additional case details, and approve or deny the request.

1. Click Menu > Reports Processing.

The Reports Processing page is displayed.

Insight > Reports Pro	oce	ssing					PM	Support 1-866-Appriss
Advanced Options	•	REPORT TYPE any				Search		
Select a report to	Pr o re	ocessing view details about the report.						
Match Result	¢	Report Type	¢	Requestor	Requestor Role	Date Requested	4	Reason
Paul Doctor		Prescriber Activity Request		PEER REVIEWEE	Prescriber Delegate - Licensed	11/01/2018 7:20 PM		peer_review_required
Paul Doctor		Prescriber Activity Request		PEER REVIEWEE	Prescriber Delegate - Licensed	11/01/2018 8:17 PM		peer_review_required

Note: To search for a specific request, click **Advanced Options** to display the search window, then enter your search criteria and click **Search**.

Advanced Options REPORT 1	TYPE any		Search
Requestor First Name:			
Requestor Last Name.			Date Requested
Report Type:	Dispenser Activity Prescriber Activity	nsed	11/01/2018 7:20 PM
	Investigative Search Any	nsed	11/01/2018 8:17 PM
Request Date:	MM/DD/YYYY		
Requestor Role	×		

2. Click the name in the **Match Result** column for the request you wish to review. The request information is displayed below the list of requests.

atch Result 🗘	Report Type	\$	Requestor	Requestor Role	Date Requested \$	Reason		
Paul Doctor Prescriber Activity Request			PEER REVIEWEE	Prescriber Delegate - Licensed	11/01/2018 7:20 PM	peer_review_required		
Paul Doctor Prescriber Activity Request			PEER REVIEWEE	Prescriber Delegate - Licensed	11/01/2018 8:17 PM	peer_review_required		
ey Parameters:	DEA: AD1111119 scriber Activity Request							

3. Click **View** to generate and review the report.

The Prescriber Activity Report is displayed.

Insight > Reports History					
Prescriber Activity Report					
Investigation Type: Case Number: Primary Drug Category: Drug Product Name: Case Notes:				Agency: Contact: Role: Phone: Email:	PEER REVIEWEE Prescriber Delegate - Licensed apprisstester+peer_reviewee@gmail.com
Report Prepared: 11/01/2018 Date Range: 11/01/2017 – 11/01/2018 Paul Doctor					
Street Address Street Addr 10401 LINN STATION RD STE 200	ess 2 City LOUISVILLE	State KY	Zip 40223		
Report Criteria					
DEA Number Prescriber First Name AD1111119 Paul	Prescriber Last Name Doctor				
Summary					
Prescriptions 17					

4. Once you have reviewed the report, click **Back**, located at the top of the page, to return to the Reports Processing page.

Note: Once you are returned to the Reports Processing page, you may need to click the name in the **Match Results** column again to re-display the request information.

5. If you approve the request, click **Approve**.

The request is approved and will be available in the assistant's or physician's Reports History.

Or

6. If you do not approve the request, click **Reject**.

The Rejection Reason window is displayed.

Rejection Reason		
		/

7. Enter your rejection reason, then click **Reject Report**.

The request is rejected, and the rejection reason will be available in the reviewee's or physician's Reports History.

5.3 Reports History

Prescriber Activity Reports are available in your Reports History. You can click **Menu** > **Reports History** at any time to access the Reports History page.

Advanced Options - REPO	RT TYPE any				Search	
Report Requests Click on Report Type to view th	i ne report					
Report Type	e to view the report Key Parameters Match Result Requestor Requestor Role		Requestor Role	Request Date	Status	
Prescriber Activity Request	DEA: AD1111119	Paul Doctor	PEER REVIEWEE	Prescriber Delegate - Licensed	11/01/2018 8:17 PM	Rejected
Prescriber Activity Request	DEA: AD1111119	Paul Doctor	PEER REVIEWEE	Prescriber Delegate - Licensed	11/01/2018 7:20 PM	Ready
Prescriber Activity Request	DEA: AD1111119	Paul Doctor	PEER REVIEWEE	Prescriber Delegate - Licensed	10/03/2018 2:40 PM	Ready

- If you are a peer reviewer, you can view all reports generated by your assistants and any physicians you have been assigned to review.
- If you are a peer review assistant, you can only view your requests.

Click the report name in the Report Type column to view approved reports;

Or

Hover your mouse over **Rejected** in the **Status** column to view the rejection reason for rejected requests.

The Prescriber Activity Report consists of the following sections:

- <u>Prescriber Information</u>
- Prescriber Reports
- <u>Summary</u>
- Prescriber Activity
- Dispensers
- Therapeutic Class Summary

5.3.1 Basic Report Functions

• The top of the report displays information about the case with which the report is associated, if applicable, and information about the report requestor as well as the date the request was run and the date range used to create the request. Depending on your user role type, the **Download PDF** and **Download CSV** buttons may be available, allowing you to save the report as a PDF document or as a CSV data file.

Insight > Reports His	story						
Prescriber	Activity Repor	t					
Investigation Type: Case Number: Primary Drug Categ Drug Product Name Case Notes:	gory: e:				Agenc Conta Role: Phone Email:	ncy: itact: e: ne: ail:	PEER REVIEWEE Prescriber Delegate - Licensed apprisstester+peer_reviewee@gmail.com
Report Prepared: 0 Date Range: 01/28	1/28/2019 /2018 – 01/28/2019						Download PC# Counting CD
	EW						
Street Address	Street Address 2	City	State	Zip			
Report Criteria							
DEA Number AA5555555	Prescriber First Name PEER	Pres REV	criber Last N IEW	ame			
Prescriber R	eports						
The following PM	P Prescriber Reports provid	de you with	a snapshot	of the pre	ubstances for the last three quarters.		
Third Quarter Rep Second Quarter F First Quarter Rep	port Year 2018 (PDF) Report Year 2018 (PDF) ort Year 2018 (PDF)						

You can expand or collapse each section of the report. Click the plus sign

(**D**) next to a section to expand it, or click the minus sign (**D**) to collapse it.

• You can resize the tables in each section of the report to show more or fewer records. To resize a table, click and drag the bottom of the table with your mouse.

Note: A minimum of two rows are required to be displayed.

• You can sort the columns in each section of the report. Clicking on a column header will allow the results to be sorted in ascending or descending order based on the column selected.

Note: If you choose to export the report, your column sorting will be saved.

5.3.2 Prescriber Information

The Prescriber Information section displays the prescriber's name, complete address, and the search criteria used to search for the prescriber (e.g., DEA number, first name, and last name).

Paul Doctor								
Street Address 10401 LINN STA Report Criteria	TION RD	Street Address 2 STE 200	City LOUISVILLE	State KY	Zip 40223			
DEA Number AD1111119	Prescriber Paul	r First Name Pre Do	scriber Last Name ctor					

5.3.3 Prescriber Reports

The Prescriber Reports section will show up to the last four quarters of prescribing history. These can be downloaded using the links from within the Prescriber Activity Report.

Note: There may be less than four reports or in some cases no reports.

Prescriber Reports
The following PMP Prescriber Reports provide you with a snapshot of the prescribing of controlled substances for the last three quarters.
Third Quarter Report Year 2018 (PDF) Second Quarter Report Year 2018 (PDF) First Quarter Report Year 2018 (PDF)

5.3.4 Summary

The Summary section provides an overview of the total number of prescriptions, patients, and pharmacies for the prescriber activity for the specified timeframe.

Summary		
Prescriptions	17	
Frescriptions	11	
Patients	5	
Pharmacies	4	

5.3.5 Prescriber Activity

The Prescriber Activity section displays information related to each prescription attributed to the prescriber within the specified timeframe, including patient information.

Prescriber /	Activity													
Last	First	\$ DOB	\$ Fill Date	Ŷ	Written Date 🗢	Drug Name	\$ Qty	¢	Supply 🖨	st	ore ID :	\$ Rx # 💠	Pymt Type	¢
Testpatient	Dave	01/01/1900	10/26/2018		10/21/2018	ALPRAZOLAM 2 MG TABLET	20.0		10	Ve	t 1119	12345666	Private Pay	
TESTPATIENT	ALICE	01/01/1900	09/29/2018		09/27/2018	HYDROCODON-ACETAMINOPHN 10-325	30.0		10	A	pr1119	152847	Indian Nat	
TESTPATIENT	ALICE	01/01/1900	09/11/2018		09/11/2018	ACETAMINOPHEN-COD #3 TABLET	3.0		3	A	pr1119	AT1152500	Private Pay	
TESTPATIENT	BOB	01/01/1900	09/07/2018		09/07/2018	HYDROCODON-ACETAMINOPHN 10-325	30.0		10	Di	ve1119	152847B	Comm Ins	
Patient	Test	01/01/1902	07/27/2018		07/27/2018	TRAMADOL HCL 50 MG TABLET	60.0		30	A	pr1119	20180727	Private Pay	
Becker	Billie	01/22/1986	05/29/2018		05/24/2018	PROCARDIA XL 60 MG TABLET	30.0		80	C	art0000	GLmSXwm	Indian Nat	
Testpatient	Bob	01/01/1900	04/30/2018		04/30/2018	ALPRAZOLAM 2 MG TABLET	10.0		10	W	ALG7516	xx091	Comm Ins	
TESTPATIENT	ALICE	01/01/1900	04/14/2018		04/14/2018	ACETAMINOPHEN-COD #3 TABLET	3.0		3	A	pr1119	AT1152499	Private Pay	
TESTPATIENT	BOB	01/01/1900	02/22/2018		02/21/2018	ACETAMINOPHEN-COD #3 TABLET	30.0		30	A	pr1119	1528590	Private Pay	
TESTPATIENT	ALICE	01/01/1900	02/13/2018		02/13/2018	ACETAMINOPHEN-COD #3 TABLET	3.0		3	A	pr1119	1528589	Private Pay	
TESTPATIENT	BOBBY	01/01/1900	01/14/2018		01/14/2018	ACETAMINOPHEN-COD #3 TABLET	3.0		3	A	pr1119	1528588	Private Pay	
TESTPATIENT	ALICE	01/01/1900	01/09/2018		01/09/2018	ACETAMINOPHEN-COD #3 TABLET	30.0		3	A	pr1119	1528588	Private Pay	
TESTPATIENT	BOB	01/01/1900	01/02/2018		12/26/2017	HYDROCODON-ACETAMINOPHN 10-325	30.0		10	A	pr1119	152847A	Private Pay	
TESTPATIENT	ALICE	01/01/1900	01/02/2018		12/26/2017	ACETAMINOPHEN-COD #3 TABLET	30.0		30	A	pr1119	1528589	Private Pay	
TESTPATIENT	ALICE	01/01/1900	12/27/2017		12/26/2017	ACETAMINOPHEN-COD #3 TABLET	30.0		30	A	pr1119	1528588	Private Pay	
TESTPATIENT	ROBERT	01/01/1900	11/27/2017		11/27/2017	ACETAMINOPHEN-COD #3 TABLET	30.0		30	A	pr1119	1528585	Military/VA	
TESTPATIENT	ALICE	01/01/1900	11/09/2017		11/09/2017	ACETAMINOPHEN-COD #3 TABLET	30.0		30	A	pr1119	1528585	Private Pay	

5.3.6 Dispensers

The Dispensers section displays information for all dispensers who filled a prescription attributed to the prescriber within the specified timeframe.

Dispensers						
Store ID 🔶	Name 🗢	Address 🗢	City 🗘	State 🗢	Zip	^ (
Appr1119	Appriss Inc	10401 LINN STATION RD	LOUISVILLE	KY	40223	
Cart0000	Carter-Morissette	75227 MURAZIK PORT	EAST IZAIAHHAVEN	MT	35501	
Vet 1119	Vet pharmacy	1111 STATE ST	TOWN	OH	30897	
WALG7516	WALGREEN CO.	301 W MAIN ST	INDEPENDENCE	KS	67301	w

5.3.7 Therapeutic Class Summary

The Therapeutic Class Summary section displays the prescription count, patient count, and pharmacy count for each drug in each therapeutic class prescribed by the prescriber in the specified timeframe.

Therapeutic Class Summary				
Therapeutic Class 4	Script Count	Patient Count	Pharmacy Count	*
	2	1	1	
DIHYDROPYRIDINES	1	1	1	
OPIATE AGONISTS	12	3	1	
BENZODIAZEPINES (ANXIOLYTIC, SEDATIV/HYP)	2	2	2	Ŧ

6 User Profile

The User Profile section of the PMP AWARxE menu allows you to manage your AWARxE user profile, including:

- <u>Viewing and updating your profile information</u>
- Managing your peer review assistant account(s)
- <u>Updating or resetting your password</u>

6.1 My Profile

My Profile allows you to view your account demographics, including user role, license numbers, employer details, etc. as well as update your address, email address, healthcare specialty, time zone, and peer reviewer(s) (if you are an assistant).

Note: If you need to update your personal or employer identifiers (including DEA/NPI/NCPDP numbers), please contact your State Administrator.

To update your account:

1. Click Menu > My Profile.

The My Profile page is displayed.

Profile Info Edit			Download PDF
Name: PEER REVIEWER (ACTIVE: 03/11/2019) PositioniRank: DOB: 01/01/1900 Primary Contact: DED: Mumber(9): HP555555 Controlled Substance #: Professional License #: 8989 Type	MD	Registration Date: 10/03/2018 Registration Approval Date: 10/03/2018 Employer DEA(e): Employer: Employer: Employer Fax: Primary Work Location: Role: Homeopathic Physician	
Specialty			
Add a Healthcare Specialty *	Browse All		
Q Search by keyword (e.g. Allergy, I	iternal, Sports, Clinical, etc)		
★ Designates Primary Specialty			
Allopathic & Osteopathic Physici Internal Medicine	ans 🗴		
Time Zone UTC •			
Time Zone UTC Contact Information Change email address or mobile phone nu	mber associated with this profile		
Time Zone UTC • Contact Information Change email address or mobile phone nu Current Email: apprisstester-peer_revie	mber associated with this profile wer@gmail.com		
Time Zone UTC • Contact Information Change email address or mobile phone nu Current Email: apprisstester-peer_revie New Email Address	mber associated with this profile wer@gmail.com Fe-enter New Email Ar	ddress	
Time Zone UTC Contact Information Change email address or mobile phone nu Current Email: apprisstester+peer_revie New Email Address	mber associated with this profile wer@gmail.com Re-enter New Email Ar	ddress	
Time Zone UTC Contact Information Change email address or mobile phone nu Current Email Address New Email Address Current Mobile Phone Number:	nber associated with this profile wer@gmail.com Re-enter New Email Ar	ddress	
Time Zone UTC Contact Information Change email address or mobile phone nu Current Email: apprisstester+peer_revie New Email Address Current Mobile Phone Number: New Mobile Phone Number	mber associated with this profile wer@gmail.com Re-enter New Email Ar Re-enter New Mobile F	ddress Phone Number	
Time Zone UTC Contact Information Change email address or mobile phone nu Current Email Address Current Mobile Address Current Mobile Phone Number: New Mobile Phone Number (####) ################################	mber associated with this profile wer@gmail.com Re-enter New Email A Re-enter New Mobile F (###) ###-####	ddress Phone Number	
Time Zone UTC Contact Information Change email address or mobile phone nu Current Email: apprisstester-peer_revie New Email Address Current Mobile Phone Number: New Mobile Phone Number (umm) mm_amm Peer Review	mber associated with this profile wer@gmail.com Re-enter New Email A Re-enter New Mobile F (###) ###-####	ddress Phone Number	
Time Zone UTC Contact Information Change email address or mobile phone nu Current Email: apprisstester+peer_revie New Email Address Current Mobile Phone Number: New Mobile Phone Number (###) ###_##### Peer Review I Iam a peer review assistant for the te	mber associated with this profile wer@gmail.com Re-enter New Email A Re-enter New Mobile F ((###) ###-#####	ddress Phone Number	
Time Zone UTC Contact Information Change email address or mobile phone nu Current Email: apprisstester+peer_revie New Email Address Current Mobile Phone Number: New Mobile Phone Number Peer Review I am a peer review assistant for the t Email	nber associated with this profile wer@gmail.com Re-enter New Email A Re-enter New Mobile F (###) ###-#### ollowing people	ddress Phone Number	
Time Zone UTC Contact Information Change email address or mobile phone nu Change email Address Wew Email Address Current Mobile Phone Number: New Mobile Phone Number (HHH) HHH-HHHH Peer Review I am a peer review assistant for the t Email	mber associated with this profile wer@gmail.com Re-enter New Email A Re-enter New Mobile F (###) ###-#####	ddress Phone Number	
Time Zone UTC Contact Information Change email address or mobile phone nu Current Email Address Current Mobile Phone Number: New Mobile Phone Number (###) ###-#### Peer Review I ham a peer review assistant for the I Email	mber associated with this profile wer@gmail.com Re-enter New Email A Re-enter New Mobile F (1010) 1000 (1010) (1000)	ddress Phone Number	
Time Zone UTC Contact Information Change email address or mobile phone nu Current Email: apprisstester-peer_revide Vew Email Address Current Mobile Phone Number: Vew Mobile Phone Number (Uttil) than amm Peer Review I am a peer review assistant for the t Email Selected Reviewers	nber associated with this profile wer@gmail.com Re-enter New Email Ar Re-enter New Mobile F (###) ###-#### ollowing people	Idress	

- 2. Update your information as necessary. The following notes may be helpful in updating your information:
 - Updating Employer Information: To update your employer information, click Edit, located next to the Profile Info header. When the Edit Profile Info window is displayed, update the information, and then click Update.

Only the following information ca administrator if you need to upda	n be updated on your profile. Contact your state te any profile information not shown below.
Employer Name	
Appriss	
Street Address	
10401 Linn Station Rd	
Address Line 2	
City	State
Louisville	Kentucky ~
Zip Code	
40223	
Employer Phone	Employer Fax
5028551234	

• Healthcare Specialty: You can add or update your healthcare specialty in the Specialty section of the page. Search for your specialty by typing a few characters into the Healthcare Specialty field, or click Browse All to view all available specialties and select yours from the list. If you have multiple specialties, you can designate your primary specialty by clicking the star icon to the left of the specialty. To remove a specialty, click the "x" button to the right of the specialty.



• **Time Zone:** To update your time zone, select the correct time zone from the **Time Zone** drop-down, then click **Update**.



 Contact Information: You may update the email address and mobile phone number associated with your account in the Contact Information section of the page.

To update the email address associated with your account, enter the new email address in the **New Email Address** field, then re-enter it in the **Re-enter Email Address** field. Once your changes have been saved, you will receive an email asking you to verify the new email address. Please ensure that you click the link in the verification email to verify your new email address.

To update the mobile phone number associated with your account, enter the new phone number in the **New Mobile Phone Number** field, then re-enter it in the **Re-enter New Mobile Phone Number** field.

Change email address or mobile phone number as	sociated with this profile
Current Email: apprisstester+peer_reviewer@g	mail.com
New Email Address	Re-enter New Email Address
Current Mobile Phone Number:	
New Mobile Phone Number	Re-enter New Mobile Phone Number
(###) ########	(###) ### ####

 Adding Reviewers: If you are a peer review assistant, you may add or remove a reviewer from your account in the Peer Review section of the page. To add a reviewer, enter the reviewer's email address, and then click Add. To remove a supervisor, click the "x" button next to the reviewer.

Peer Review				
I am a peer review assistant for the following people				
Email	Add			
Selected Reviewers				
Email: apprisstester+peer_reviewer@gmail.com	٥			
Save Changes				

6.2 Peer Review Management

If you are a peer reviewer, the Peer Review Management function allows you to approve or reject new assistants, or remove existing assistants from your account.

6.2.1 Approving and Rejecting Assistants

If a user registers as an assistant and selects you as their reviewer, you will receive email notification that an assistant account is pending your approval.

Note: If the request is not acted upon, the system will send follow-up emails advising you that action is still required.

Once you have received the email notification:

- 1. Log in to PMP AWARxE.
- 2. Click Menu > Peer Review Management.
- 3. The Peer Review Management page is displayed.

Peer Re Select an indiv	view Manager vidual to review details.	nent			
First	Last	Role	Peer Review Status	Date Requested	Date Verified
PEER	REVIEWEE	Prescriber Delegate - Licensed	Approved	10/03/2018	10/03/2018
		Physician (MD, DO)	Pending	10/29/2018	
TEST	REVIEWEE	Prescriber without DEA	Pending	11/05/2018	

Note: New assistants are identified with a status of "Pending."

4. Click the assistant's name to display their information in the detail card at the bottom of the page.

Delegate (none)	0 Supervisors
Personal DEA	0 Delegates
⊗ MD9876543	Healthcare Specialty
National provider (invalid)	0 Peer Reviewees
Professional license (invalid)	Certificate to Recommend Medical Marijuana
Controlled substance (invalid)	Inactive
Employer DEA 🗸	
	Personal DEA MD99876543 National provider (invalid) Professional license (invalid) Controlled substance (invalid) Employer DEA

5. Click Approve to approve the assistant;

Or

6. Click **Reject** to reject the assistant. If rejected, the assistant will be removed.

6.2.2 Dissociating Assistants

If you need to dissociate an assistant from your account:

1. Click Menu > Peer Review Management.

The Peer Review Management page is displayed.

Peer Review Management Select an individual to review details.					
First	Last	Role	Peer Review Status	Date Requested	Date Verified
PEER	REVIEWEE	Prescriber Delegate - Licensed	Approved	10/03/2018	10/03/2018
		Physician (MD, DO)	Pending	10/29/2018	
TEST	REVIEWEE	Prescriber without DEA	Approved	11/05/2018	11/05/2018

2. Click the assistant's name to display their information in the detail card at the bottom of the page.

TEST REVIEWEE			Remove
Role: Prescriber without DEA Phone:	Delegate (none)		0 Supervisors
Email: test_peer_reviewee@test.com (Unverified) Address: 9901 LINN STATION RD	Personal DEA	^	0 Delegates
LOUISVILLE, KY 40223 Date of Birth: 01/01/1900	MD9876543	L	Healthcare Specialty
	National provider (invalid)	Ŀ	0 Peer Reviewees
	Professional license (invalid)	L	Certificate to Recommend Medical Marijuana
	Controlled substance (invalid)	L	Inactive
	Employer DEA	Ŧ	

3. Click Remove.

Upon removal, the assistant's status will be returned to "Pending." The assistant is dissociated from your account but is not removed from your assistant list.

Notes:

- If you need to add the user again at a later date, select the former assistant, then click **Approve** to add them to your account.
- If you need to completely remove an assistant from your account, select the former assistant, then click **Reject**. Rejecting an assistant will remove them from your account.
- It is your responsibility to regularly maintain your assistant list and remove access if it is no longer necessary.

6.3 Password Management

Your AWARxE password expires every 90 days. There are two ways you can manage your password:

- You can proactively change your password within the application before it expires by <u>updating your current password</u>.
- 2. If your password has already expired, or if you have forgotten your password, you can <u>reset your password</u>.

6.3.1 Updating a Current Password

If your password has not expired, but you would like to proactively reset it, you can do so within the AWARxE application.

Note: This functionality requires that you know your current password and are logged into PMP AWARxE.

To update your password:

1. Click Menu > Password Reset.

The Change Password page is displayed.

	rrent Password
Pa	ssword
Pa	ssword Confirmation
Pa	ssword Must:
Pa	ssword Must: Minimum of 8 characters
Pa •	ssword Must: Minimum of 8 characters Contain one upper case letter
Pa •	ssword Must: Minimum of 8 characters Contain one upper case letter Contain one lower case letter

- 2. Enter your current password in the **Current Password** field.
- 3. Enter a new password in the **Password** field, then re-enter it in the **Password Confirmation** field. The password guidelines are provided below. *Passwords must contain:*
 - At least eight (8) characters
 - One (1) uppercase letter
 - One (1) lowercase letter
 - One (1) special character such as !, @, #, \$, etc.
- 4. Click Change.

Your password is updated, and you will use the new password the next time you log in to the system.

6.3.2 Resetting a Forgotten Password

1. If you have forgotten your password or your password has expired, navigate to the URL provided to you when you were assigned to the peer review committee.

The Log In page is displayed.

Log In
Email
Password
Reset Password
Log In
Create an Account

2. Click Reset Password.

The Reset Password page is displayed.

Reset Password			
Please enter the email address registered to your account below.			
Email			
Continue			
Need Help?			

3. Enter the email address associated with your account, then click **Request Password Reset**.

A confirmation message is displayed.

4. If the email address you provided is valid and registered, you will receive an email containing a link to reset your password. Once you have received the email, click the link.

The Change Password page is displayed.

5. Enter a new password in the **New Password** field, then re-enter it in the **New Password Confirmation** field. The password guidelines are provided below.

Passwords must contain:

- At least eight (8) characters
- One (1) uppercase letter
- One (1) lowercase letter
- One (1) special character such as !, @, #, \$, etc.
- 6. Click Change.

Your password is updated, and you will use the new password the next time you log in to the system.

Notes:

- The password reset link is only active for 20 minutes. After the time has expired, you will need to repeat steps 1-3 to generate a new password reset email.
- Per our security protocol, PMP AWARxE will not confirm the existence of an account. If you do not receive an email at the email address provided, follow the steps below:
 - 1. Ensure you entered a valid email address.
 - 2. Check your Junk, Spam, or other filtered folders for the email.

3. If the email address is correct but you have not received the email, contact your PMP Administrator to request a new password or determine what email address is associated with your account.

4. Add the following email addresses to your contacts list, or contact your organization's IT support to have them added as safe senders:

(a) <u>no-reply-pmpaware@globalnotifications.com</u>

- (b) globalnotifications.com
- (c) amazonses.com

7 Document Information

7.1 Disclaimer

Appriss has made every effort to ensure the accuracy of the information in this document at the time of printing; however, information is subject to change.

7.2 Change Log

Version	Date	Chapter/Section	Change Made	
Draft Versions				
DRAFT	11/05/2018	N/A	N/A; initial publication	
DRAFT v2	11/28/2018	Global	Updated draft with OH specifications	
Published Versions				
1.0	11/30/2018	Global	Finalized for publication	
1.1	03/11/2019	Global	Updated with new terminology (i.e., replaced "peer reviewee" with "peer reviewee assistant"	
			Updated registration process to indicate that "peer reviewer" permissions must be added by a state administrator	